

First Tuesday Strategies

SC Statewide Public Opinion

Survey Results

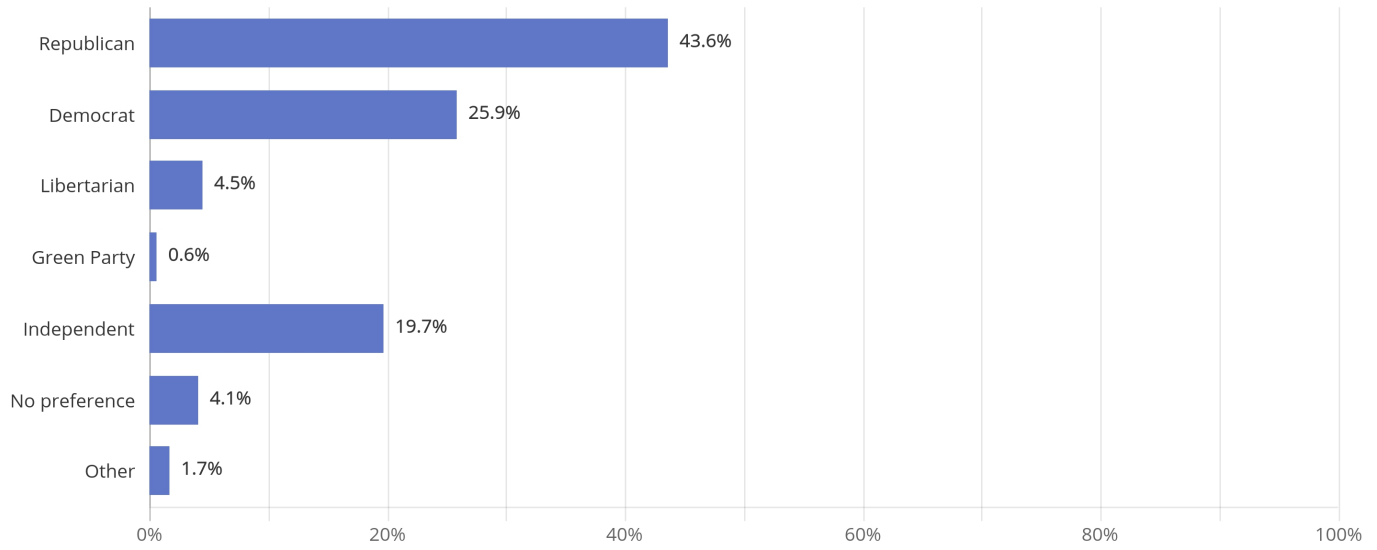
Prepared by First Tuesday Strategies

The SC Statewide EV Survey was conducted by IVR and Online (Text-to-Web) Interviews from June 23 - June 27 among a random sample of 900 likely general election voters. The survey has a margin of error of +/- 3.3 percentage points. Results are weighted. Some percentages in crosstab reports for this poll may not add to 100% due to rounding.

Q1 : Political Party

If you had to choose, which of these comes closest to how you would describe yourself politically?

Sample Size: 900

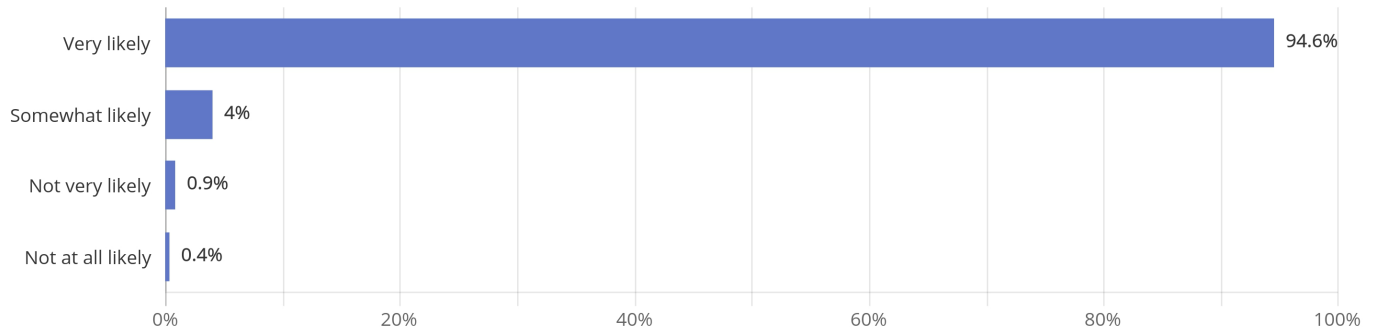


Value	Frequency	Percent
Republican	392	43.6%
Democrat	233	25.9%
Libertarian	41	4.5%
Green Party	5	0.6%
Independent	177	19.7%
No preference	36	4.1%
Other	15	1.7%
Total	900	100%

Q2 : Vote Likelihood General 2024

How likely would you say you are to vote in the November 2024 General election?

Sample Size: 900

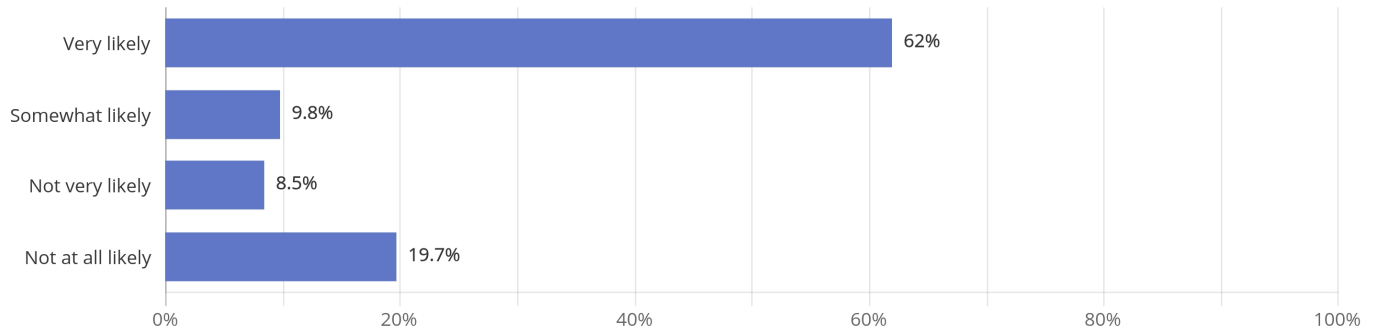


Value	Frequency	Percent
Very likely	852	94.6%
Somewhat likely	36	4%
Not very likely	9	0.9%
Not at all likely	4	0.4%
Total	900	100%

Q3 : Vote Likelihood GOP Primary 2024

How likely are you to vote in the February 2024 South Carolina Republican presidential primary?

Sample Size: 900

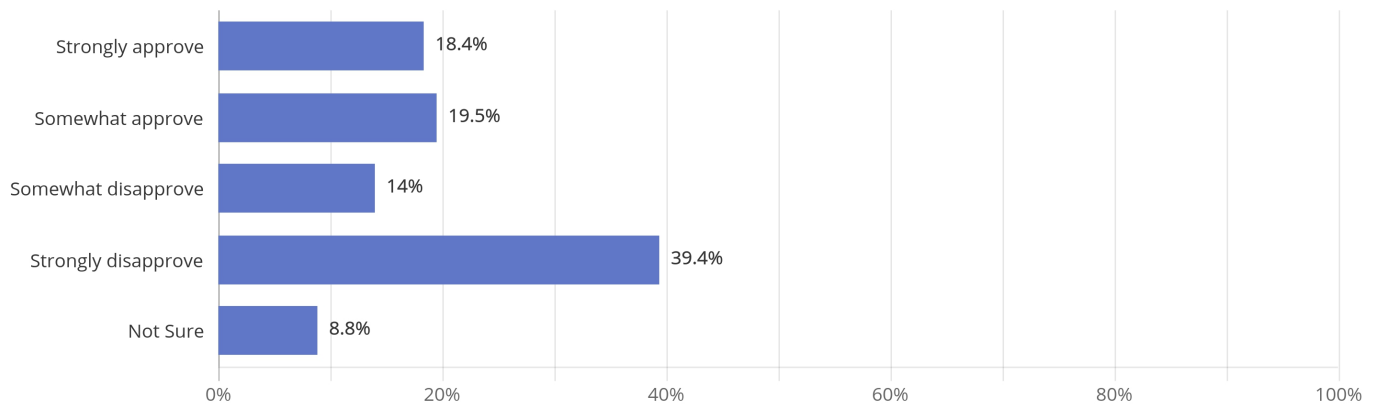


Value	Frequency	Percent
Very likely	558	62%
Somewhat likely	88	9.8%
Not very likely	77	8.5%
Not at all likely	177	19.7%
Total	900	100%

Q4 : Dem State Leg Approval

Do you approve or disapprove of the job Democrats are doing in the state legislature?

Sample Size: 900

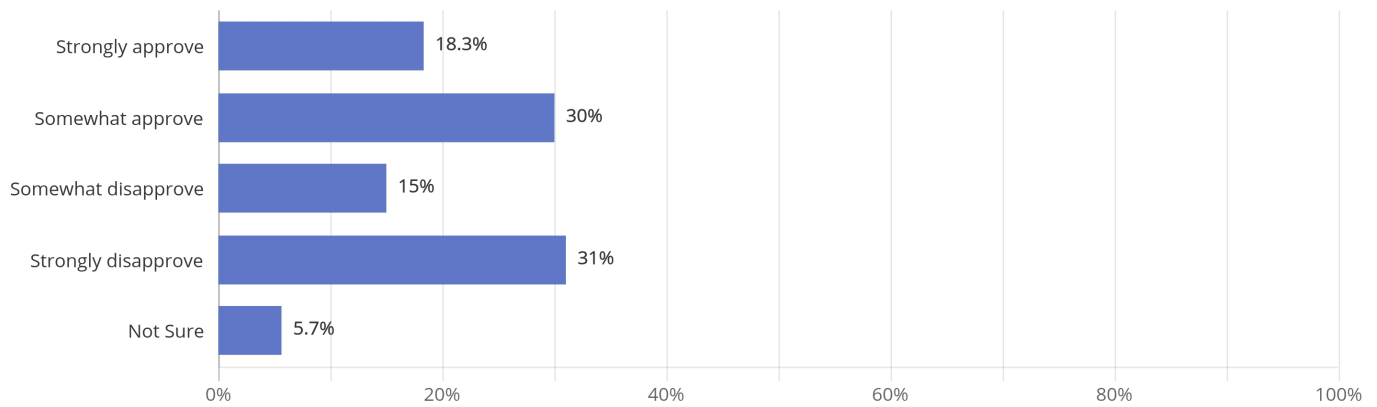


Value	Frequency	Percent
Strongly approve	165	18.4%
Somewhat approve	175	19.5%
Somewhat disapprove	126	14%
Strongly disapprove	355	39.4%
Not Sure	79	8.8%
Total	900	100%

Q5 : GOP State Leg Approval

Do you approve or disapprove of the job Republicans are doing in the state legislature?

Sample Size: 900

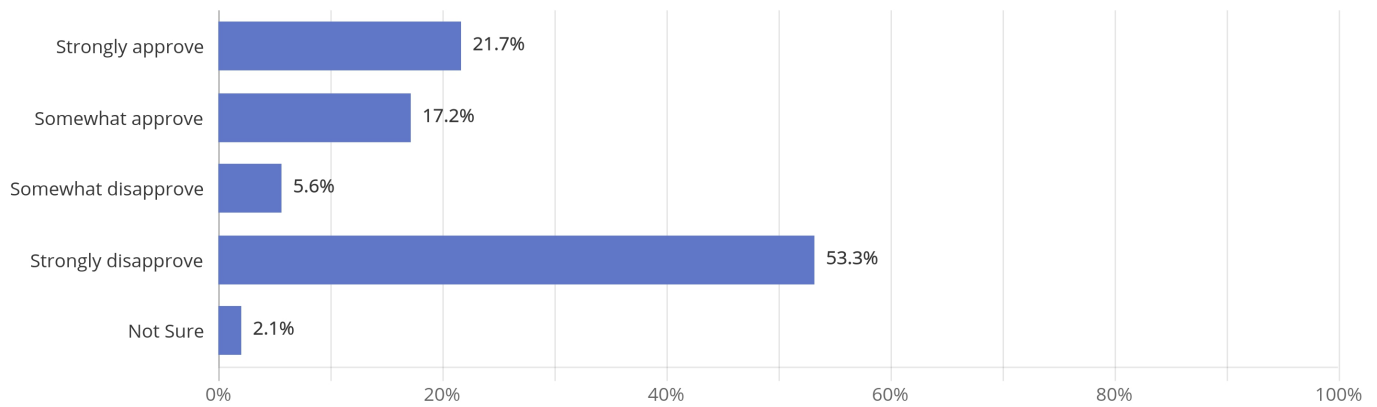


Value	Frequency	Percent
Strongly approve	165	18.3%
Somewhat approve	270	30%
Somewhat disapprove	135	15%
Strongly disapprove	279	31%
Not Sure	51	5.7%
Total	900	100%

Q6 : Biden Approval

Do you approve or disapprove of the job Joe Biden is doing as president?

Sample Size: 900

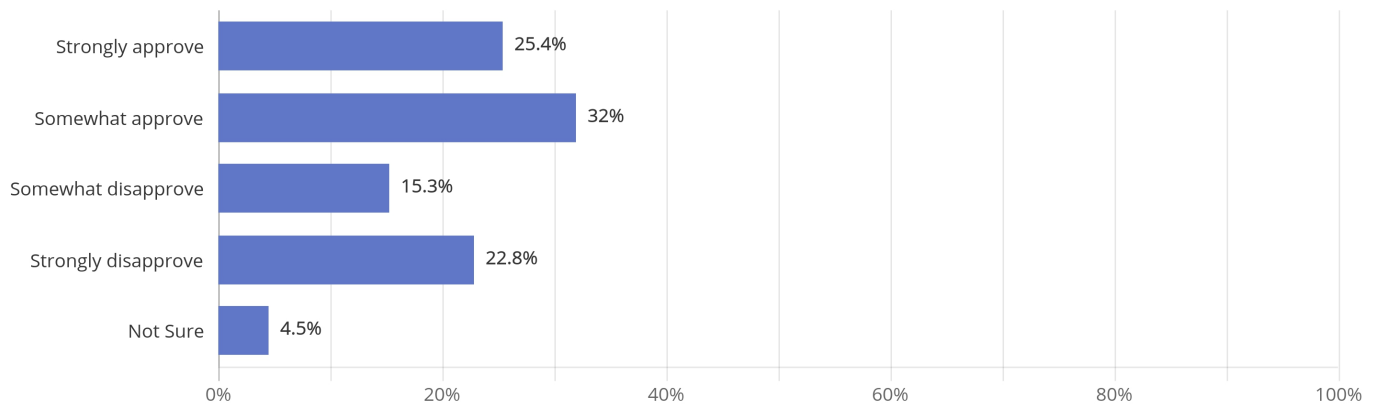


Value	Frequency	Percent
Strongly approve	196	21.7%
Somewhat approve	155	17.2%
Somewhat disapprove	51	5.6%
Strongly disapprove	480	53.3%
Not Sure	19	2.1%
Total	900	100%

Q7 : McMaster Approval

Do you approve or disapprove of the job Henry McMaster is doing as governor?

Sample Size: 900

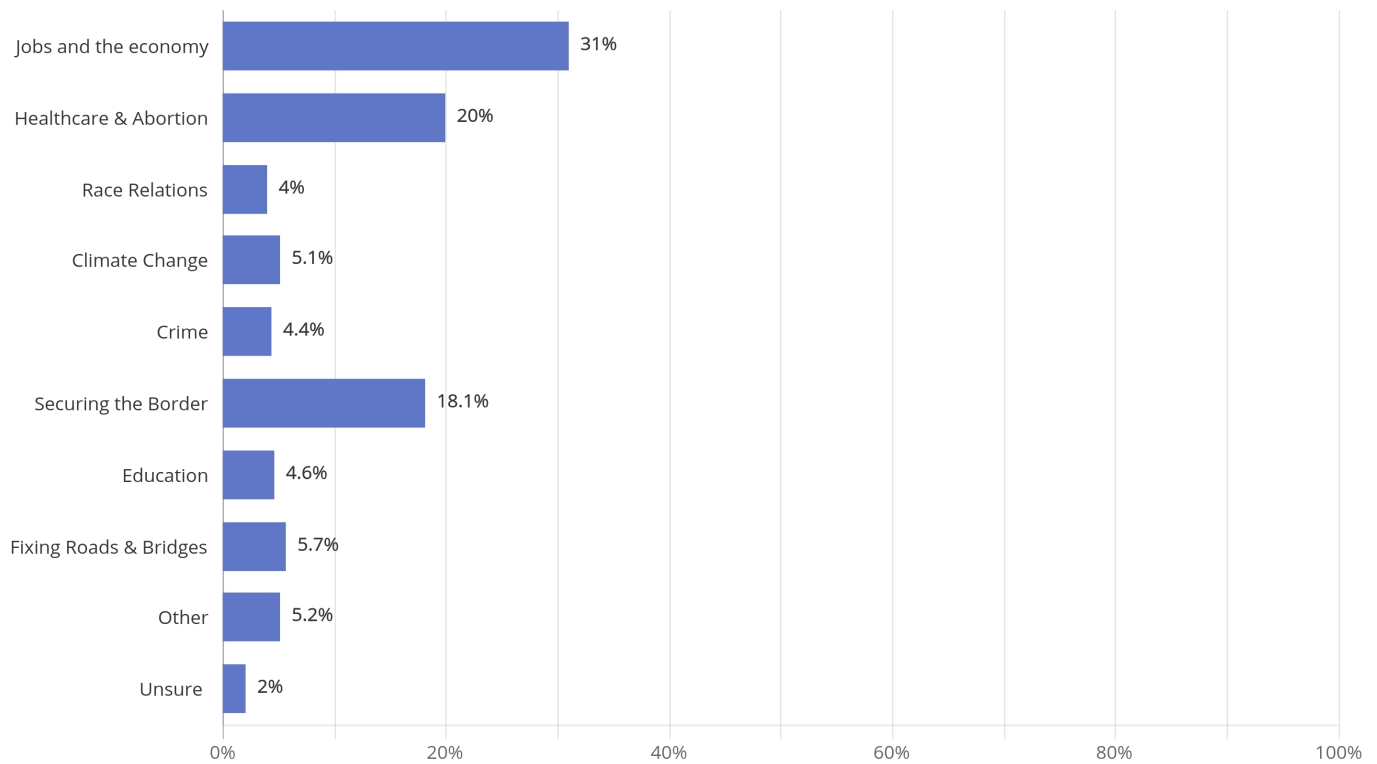


Value	Frequency	Percent
Strongly approve	228	25.4%
Somewhat approve	288	32%
Somewhat disapprove	137	15.3%
Strongly disapprove	205	22.8%
Not Sure	41	4.5%
Total	900	100%

Q8 : Important Issue

Which of the following do you consider to be the most important issue to you at this time?

Sample Size: 900

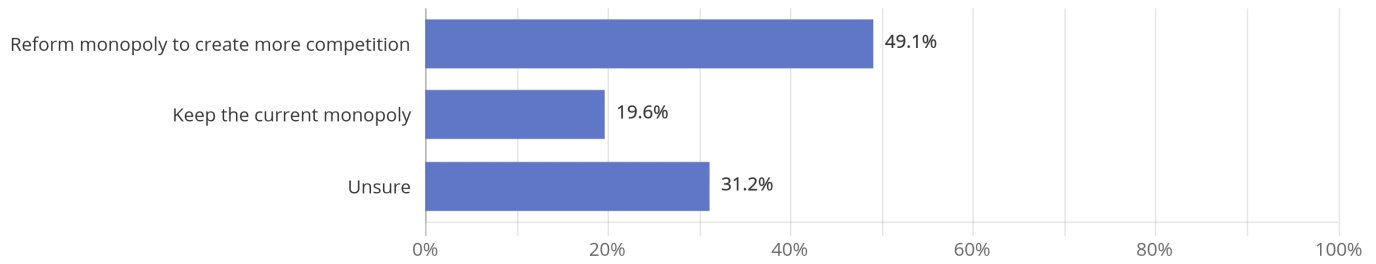


Value	Frequency	Percent
Jobs and the economy	279	31%
Healthcare & Abortion	180	20%
Race Relations	36	4%
Climate Change	46	5.1%
Crime	39	4.4%
Securing the Border	163	18.1%
Education	42	4.6%
Fixing Roads & Bridges	51	5.7%
Other	47	5.2%
Unsure	18	2%
Total	900	100%

Q9 : Monopoly Utilities

Which of the following statements comes closer to your opinion: Some people say that our country should reform our system of using monopoly utilities so that we can create more choices OR Other people say that the current monopoly utility system is reliable and dependable, and change will only create confusion.

Sample Size: 900



Legend

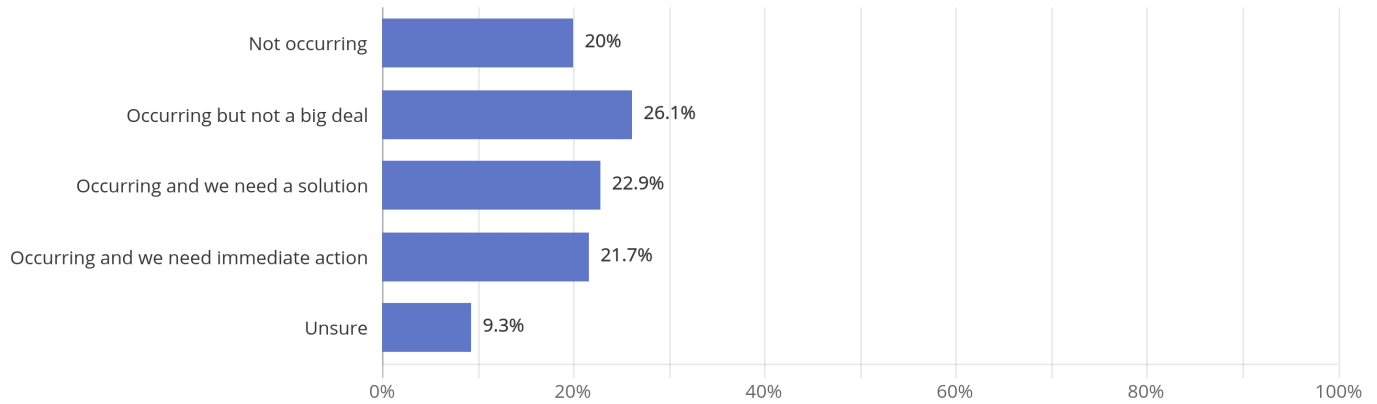
- Reform monopoly to create more competition
- Keep the current monopoly
- Unsure

Value	Frequency	Percent
Reform monopoly to create more competition	442	49.1%
Keep the current monopoly	177	19.6%
Unsure	281	31.2%
Total	900	100%

Q10 : Climate Change Issue

Now thinking about the climate, how big of an issue is the changing climate to you?

Sample Size: 900

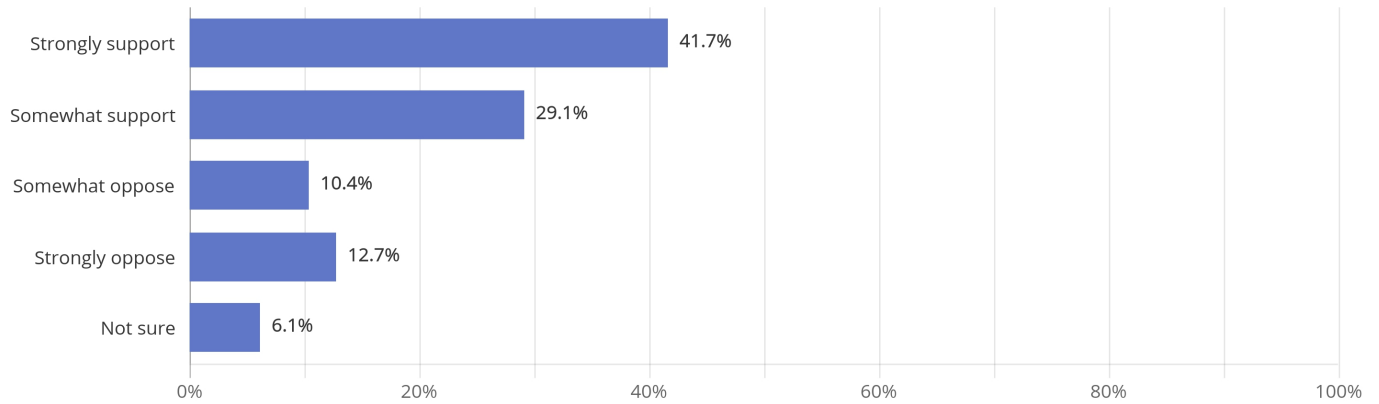


Value	Frequency	Percent
Not occurring	180	20%
Occurring but not a big deal	234	26.1%
Occurring and we need a solution	206	22.9%
Occurring and we need immediate action	195	21.7%
Unsure	84	9.3%
Total	900	100%

Q11 : Renewable Energy SC Development

Do you support or oppose the development of renewable clean energy, like solar and wind in South Carolina?

Sample Size: 900

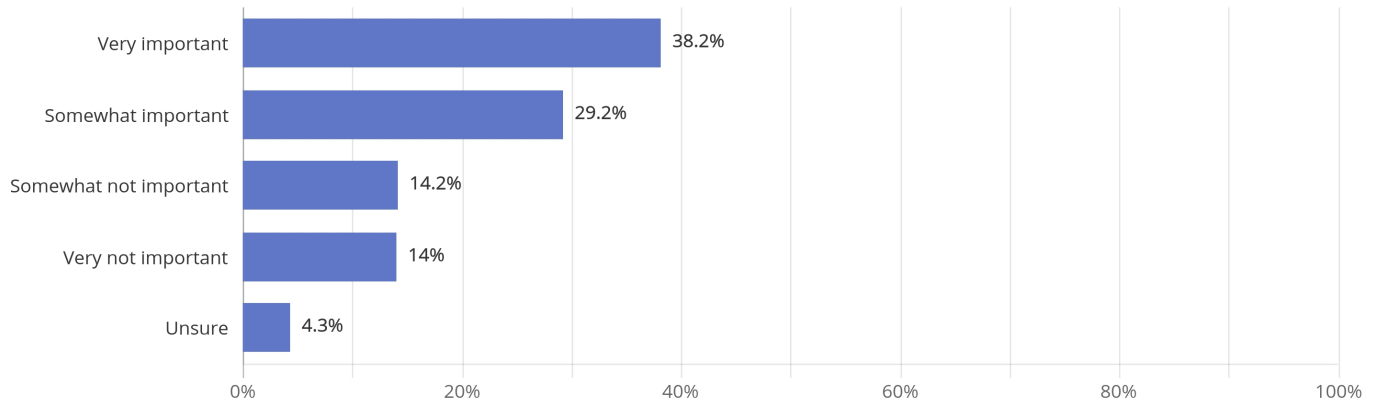


Value	Frequency	Percent
Strongly support	376	41.7%
Somewhat support	262	29.1%
Somewhat oppose	94	10.4%
Strongly oppose	114	12.7%
Not sure	55	6.1%
Total	900	100%

Q12 : SC Grow and Use Renewable Energy

How much of a priority should it be for South Carolina to grow and use renewable energy resources, such as solar and wind?

Sample Size: 900

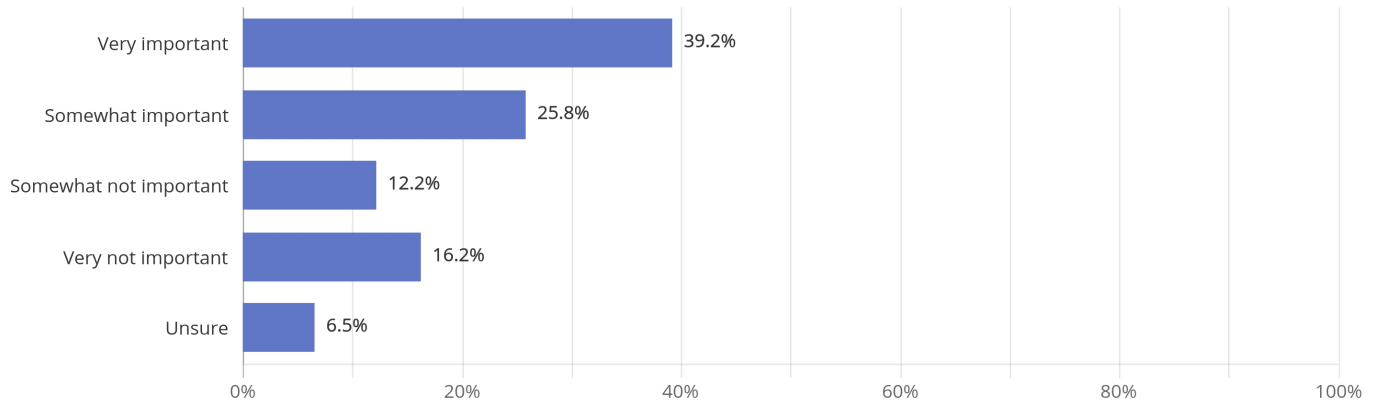


Value	Frequency	Percent
Very important	344	38.2%
Somewhat important	263	29.2%
Somewhat not important	128	14.2%
Very not important	126	14%
Unsure	39	4.3%
Total	900	100%

Q13 : SC Promote Grow Energy Sources

How important would you say it is for South Carolina to promote the growth of its energy sources, such as solar and wind power versus importing fossil fuels?

Sample Size: 900

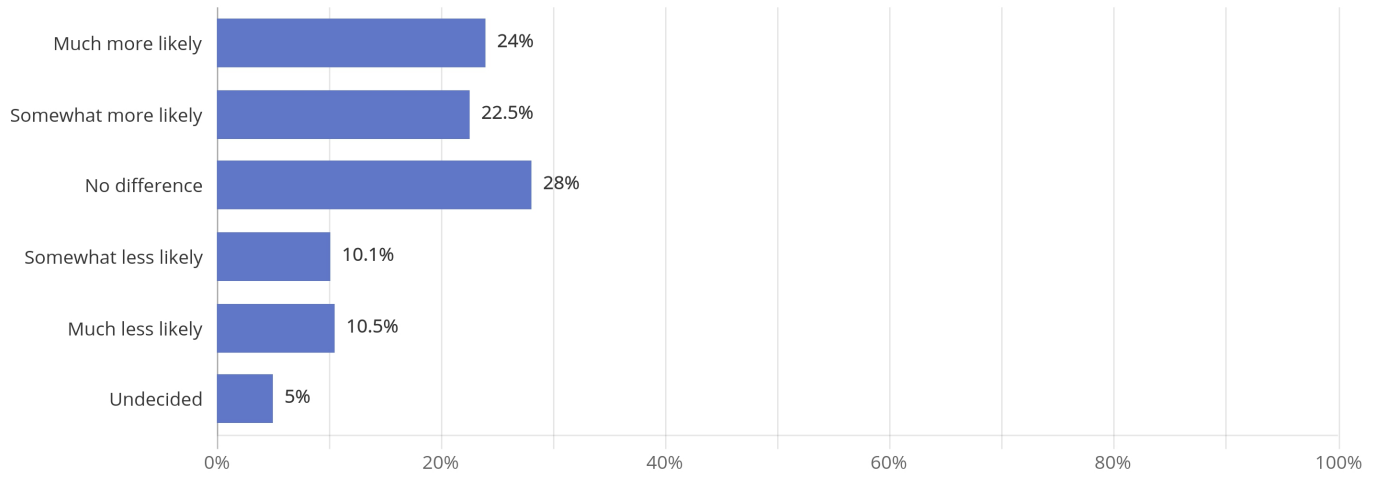


Value	Frequency	Percent
Very important	353	39.2%
Somewhat important	233	25.8%
Somewhat not important	110	12.2%
Very not important	146	16.2%
Unsure	59	6.5%
Total	900	100%

Q14 : Candidate Clean Energy Support Impact

Would you say you are more likely or less likely to vote for a candidate for political office here in South Carolina if you learned that the candidate supports the development and use of clean energy, like solar and wind, or does it make no difference to you?

Sample Size: 900

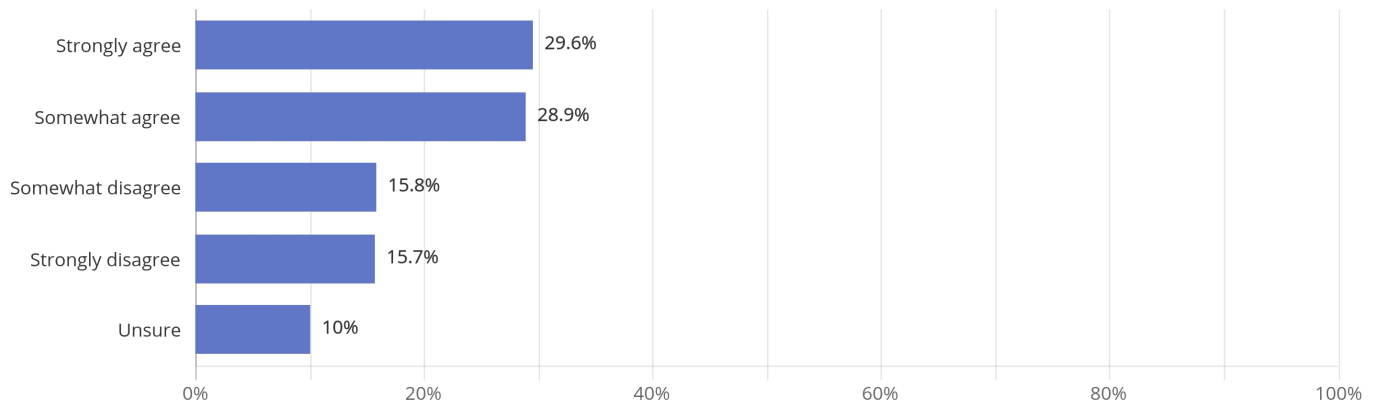


Value	Frequency	Percent
Much more likely	216	24%
Somewhat more likely	202	22.5%
No difference	252	28%
Somewhat less likely	91	10.1%
Much less likely	94	10.5%
Undecided	45	5%
Total	900	100%

Q15 : SC Renewable Create Jobs

Do you agree or disagree with the following statement: Some say increasing our use of clean and renewable energy sources in South Carolina such as wind and solar, will create more jobs and encourage economic development throughout the state.

Sample Size: 900

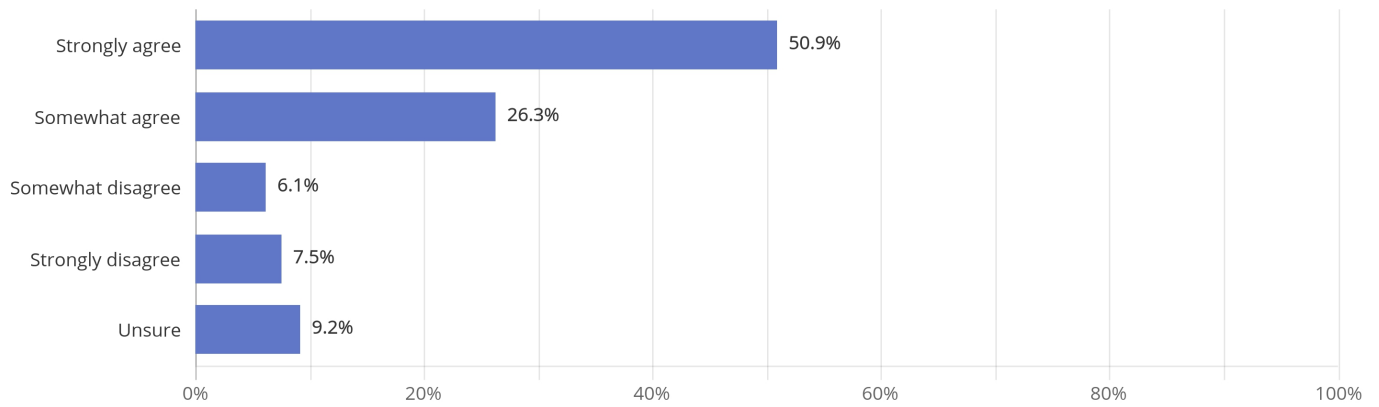


Value	Frequency	Percent
Strongly agree	266	29.6%
Somewhat agree	260	28.9%
Somewhat disagree	142	15.8%
Strongly disagree	141	15.7%
Unsure	90	10%
Total	900	100%

Q16 : Clean Energy God's creation

Thinking about protecting the climate and promoting clean energy options, please tell me if you agree or disagree that we have a duty to be responsible stewards of God's creation?

Sample Size: 900

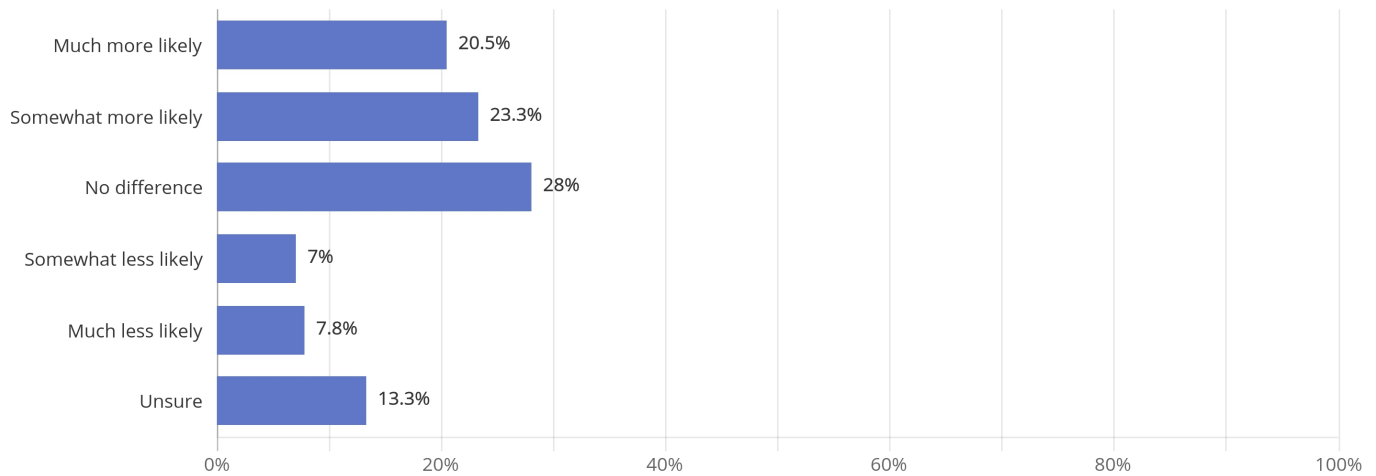


Value	Frequency	Percent
Strongly agree	458	50.9%
Somewhat agree	237	26.3%
Somewhat disagree	55	6.1%
Strongly disagree	68	7.5%
Unsure	83	9.2%
Total	900	100%

Q17 : SC Lead Investment

Next, I am going to read you a few statements and for each one, please tell me if it makes you more or less likely to support more clean energy in South Carolina: South Carolina currently leads the Southeast with billions in clean energy investments over the last year.

Sample Size: 900

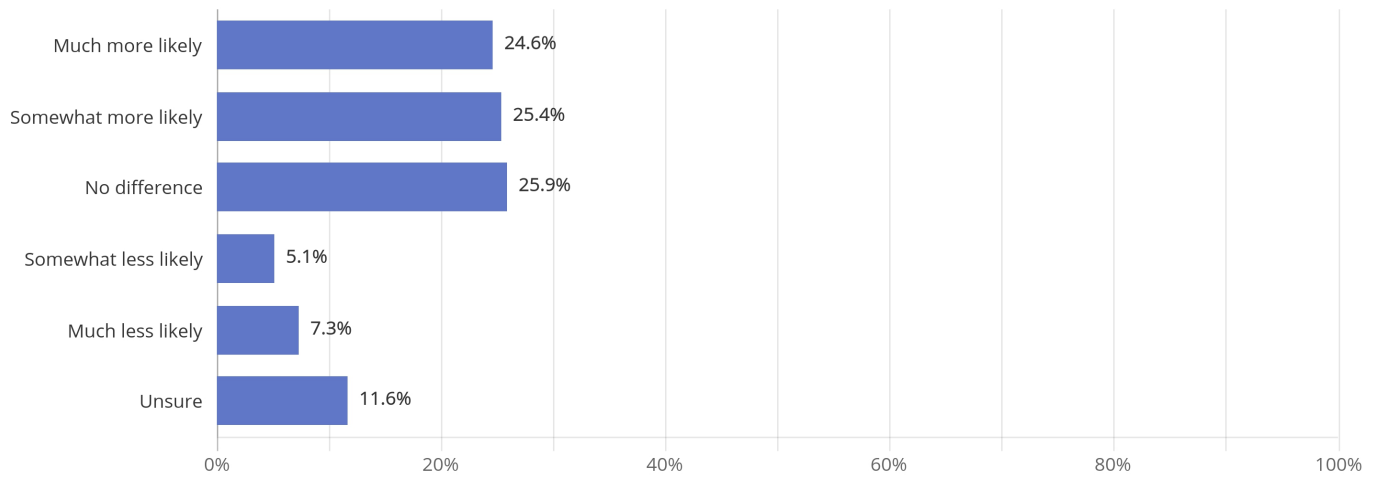


Value	Frequency	Percent
Much more likely	185	20.5%
Somewhat more likely	210	23.3%
No difference	252	28%
Somewhat less likely	63	7%
Much less likely	70	7.8%
Unsure	120	13.3%
Total	900	100%

Q18 : Clean Energy Thousands of Jobs

Next, I am going to read you a few statements and for each one, please tell me if it makes you more or less likely to support more clean energy in South Carolina: In the last year, clean energy investments in South Carolina have created thousands of new jobs.

Sample Size: 900

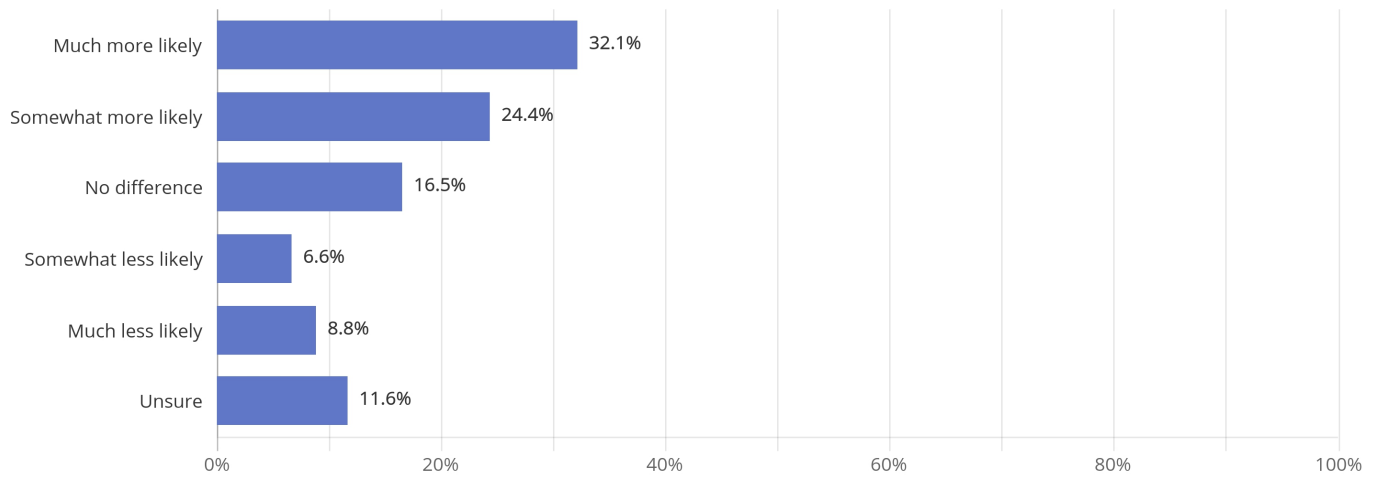


Value	Frequency	Percent
Much more likely	222	24.6%
Somewhat more likely	229	25.4%
No difference	233	25.9%
Somewhat less likely	46	5.1%
Much less likely	66	7.3%
Unsure	105	11.6%
Total	900	100%

Q19 : Clean Energy Reduce Foreign Reliance

Next, I am going to read you a few statements and for each one, please tell me if it makes you more or less likely to support more clean energy in South Carolina: Investing in clean energy reduces our reliance on oil and gas, imported from foreign countries that may pose national security threats.

Sample Size: 900

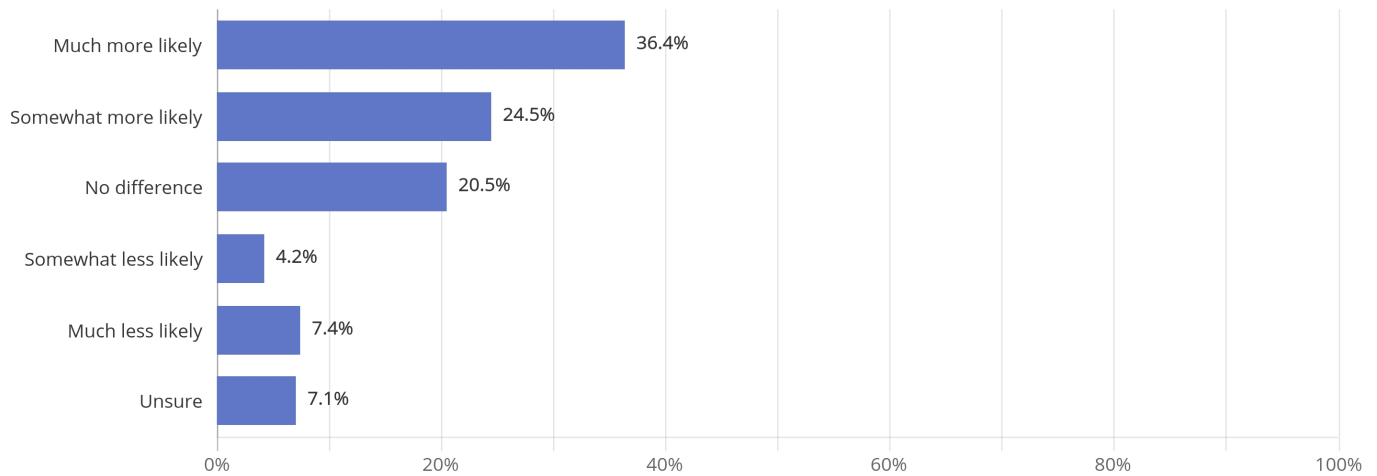


Value	Frequency	Percent
Much more likely	289	32.1%
Somewhat more likely	220	24.4%
No difference	148	16.5%
Somewhat less likely	60	6.6%
Much less likely	79	8.8%
Unsure	105	11.6%
Total	900	100%

Q20 : Clean Energy Reduce Pollution

Next, I am going to read you a few statements and for each one, please tell me if it makes you more or less likely to support more clean energy in South Carolina: Investing in clean energy reduces pollution and increases air quality.

Sample Size: 900

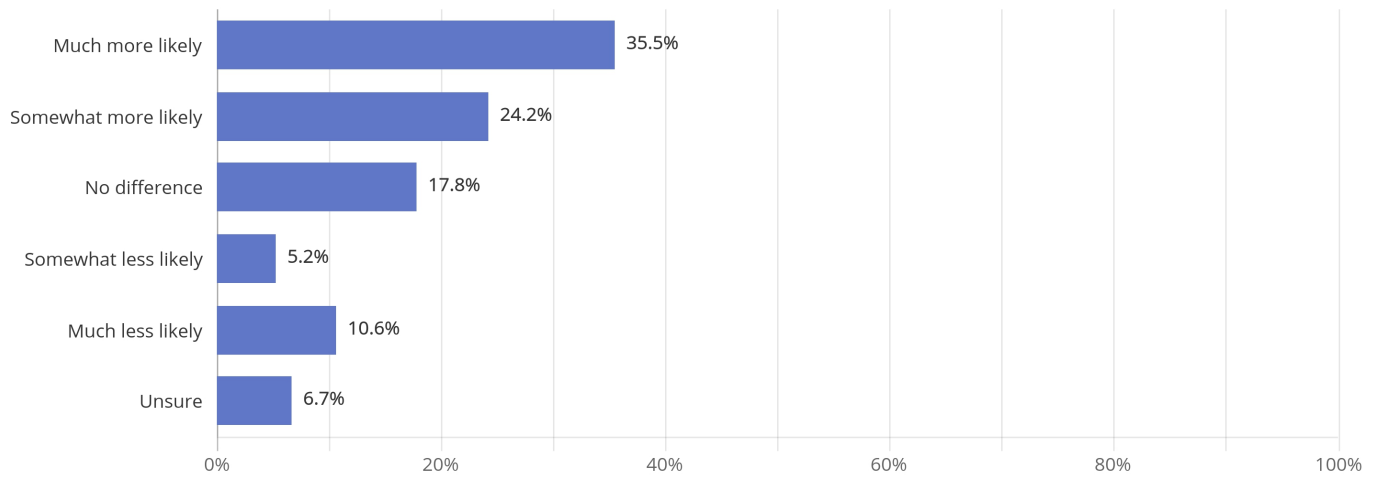


Value	Frequency	Percent
Much more likely	328	36.4%
Somewhat more likely	220	24.5%
No difference	185	20.5%
Somewhat less likely	38	4.2%
Much less likely	66	7.4%
Unsure	64	7.1%
Total	900	100%

Q21 : Clean Energy Lower Power Bills

Next, I am going to read you a few statements and for each one, please tell me if it makes you more or less likely to support more clean energy in South Carolina: Investing in clean energy can lower your power bills.

Sample Size: 900

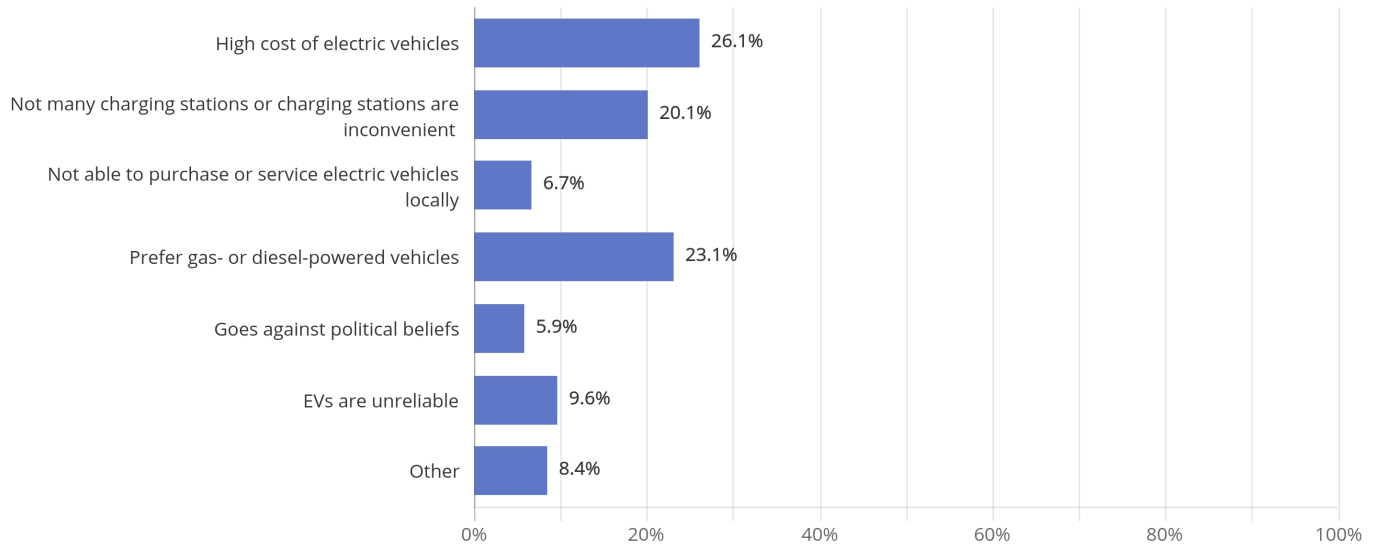


Value	Frequency	Percent
Much more likely	320	35.5%
Somewhat more likely	217	24.2%
No difference	160	17.8%
Somewhat less likely	47	5.2%
Much less likely	95	10.6%
Unsure	61	6.7%
Total	900	100%

Q22 : Prevent EV Transition

In your opinion, what prevents drivers from switching from traditional gas- or diesel-powered vehicles to electric vehicles?

Sample Size: 900

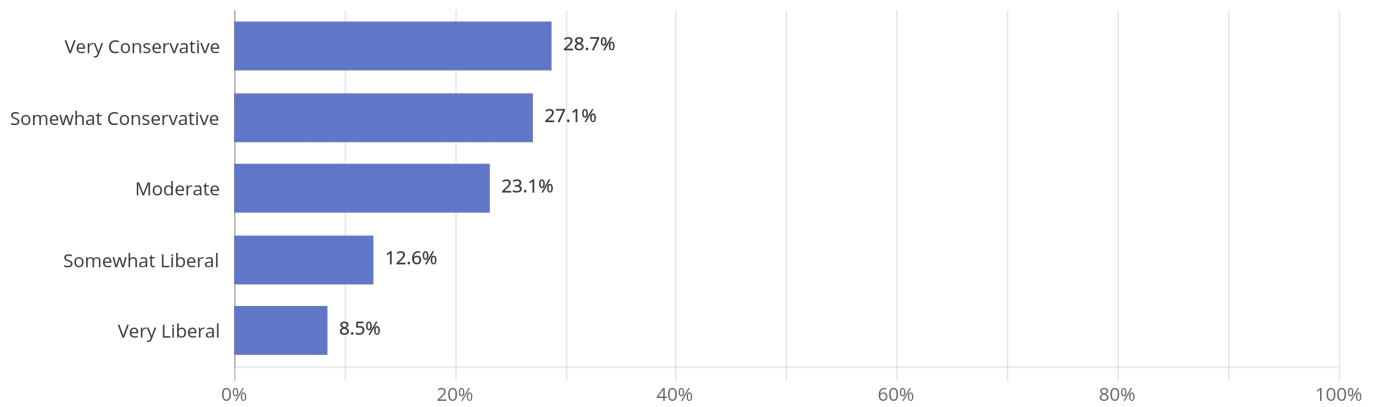


Value	Frequency	Percent
High cost of electric vehicles	235	26.1%
Not many charging stations or charging stations are inconvenient	181	20.1%
Not able to purchase or service electric vehicles locally	61	6.7%
Prefer gas- or diesel-powered vehicles	208	23.1%
Goes against political beliefs	53	5.9%
EVs are unreliable	86	9.6%
Other	76	8.4%
Total	900	100%

Q23 : Ideology

Would you say you were a Very Conservative, Somewhat Conservative, Moderate, Somewhat Liberal or Very Liberal?

Sample Size: 900

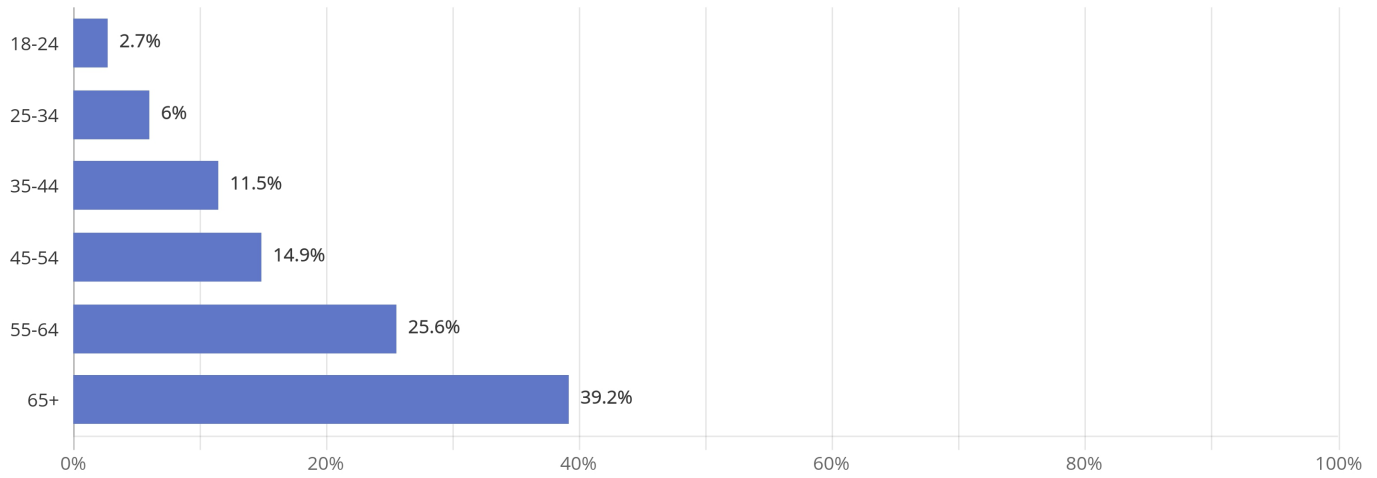


Value	Frequency	Percent
Very Conservative	258	28.7%
Somewhat Conservative	244	27.1%
Moderate	208	23.1%
Somewhat Liberal	113	12.6%
Very Liberal	76	8.5%
Total	900	100%

Q24 : Age

What is your age?

Sample Size: 900

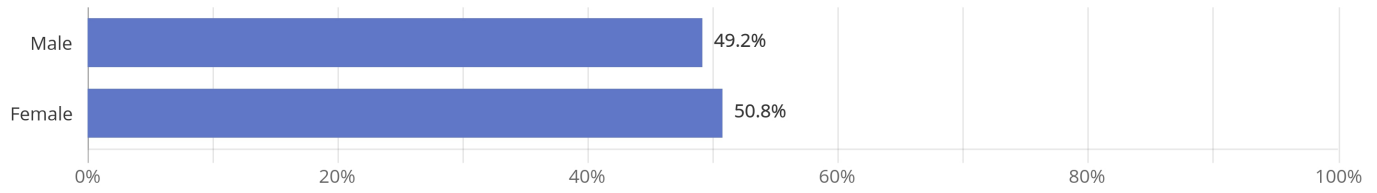


Value	Frequency	Percent
18-24	25	2.7%
25-34	54	6%
35-44	104	11.5%
45-54	134	14.9%
55-64	230	25.6%
65+	353	39.2%
Total	900	100%

Q25 : Gender

What is your gender?

Sample Size: 900



Legend

Male

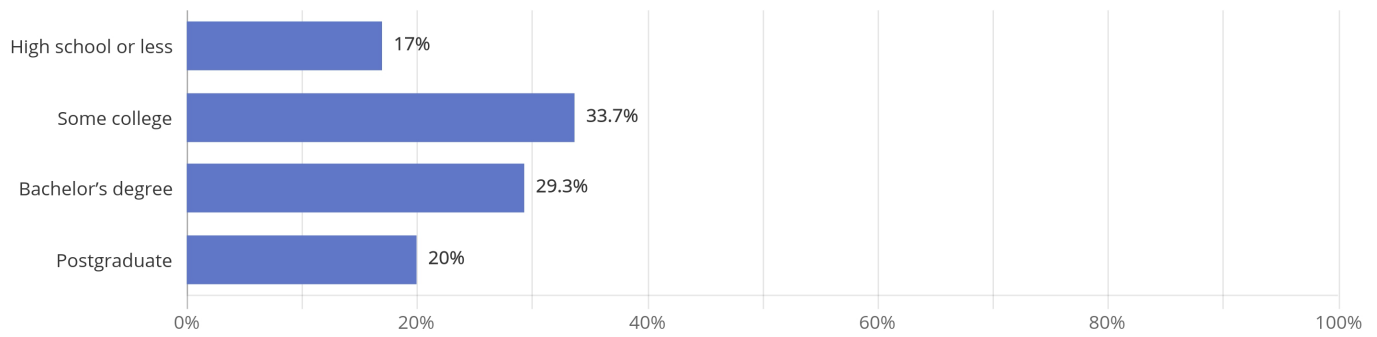
Female

Value	Frequency	Percent
Male	443	49.2%
Female	457	50.8%
Total	900	100%

Q26 : Education

What is your highest completed level of education?

Sample Size: 900

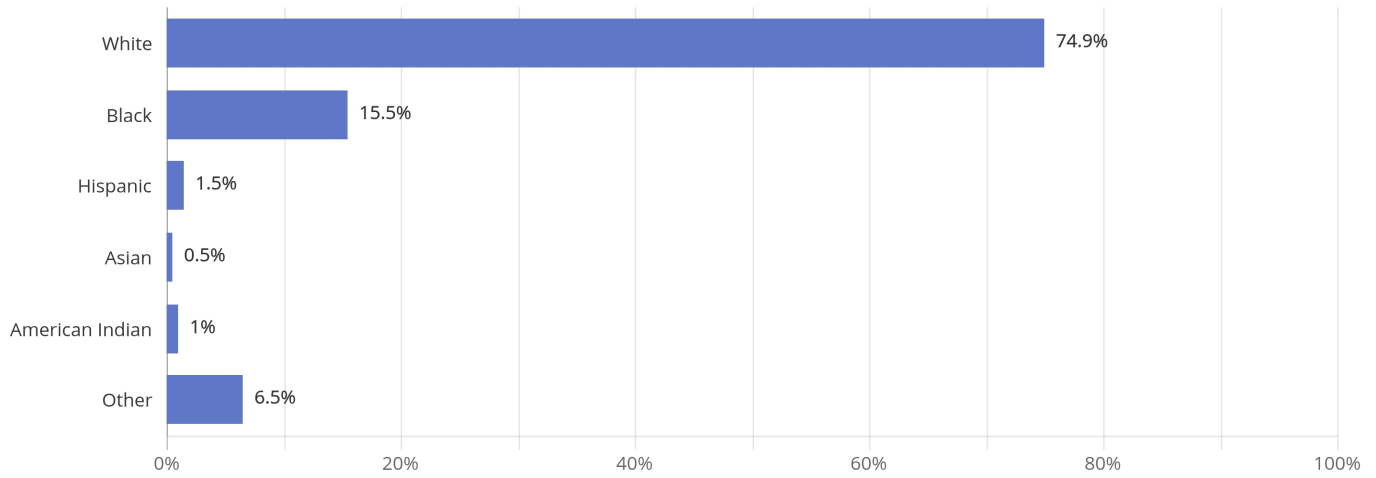


Value	Frequency	Percent
High school or less	153	17%
Some college	304	33.7%
Bachelor's degree	263	29.3%
Postgraduate	180	20%
Total	900	100%

Q27 : Race

Is your racial or ethnic heritage white, black, Hispanic, Asian or something else?

Sample Size: 900

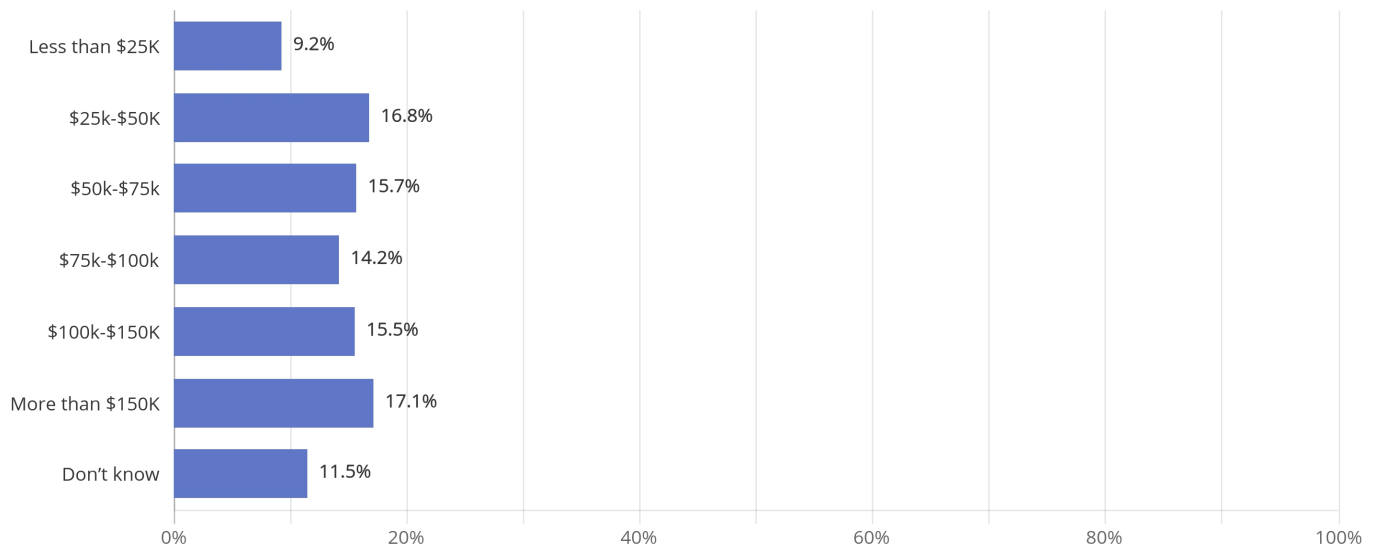


Value	Frequency	Percent
White	674	74.9%
Black	140	15.5%
Hispanic	14	1.5%
Asian	5	0.5%
American Indian	9	1%
Other	59	6.5%
Total	900	100%

Q28 : HHI

What is your total household income?

Sample Size: 900



Value	Frequency	Percent
Less than \$25K	83	9.2%
\$25k-\$50K	151	16.8%
\$50k-\$75k	142	15.7%
\$75k-\$100k	128	14.2%
\$100k-\$150K	140	15.5%
More than \$150K	154	17.1%
Don't know	103	11.5%
Total	900	100%

Q29 : Business Owner

Do you own your own business?

Sample Size: 900



Legend

■ Yes

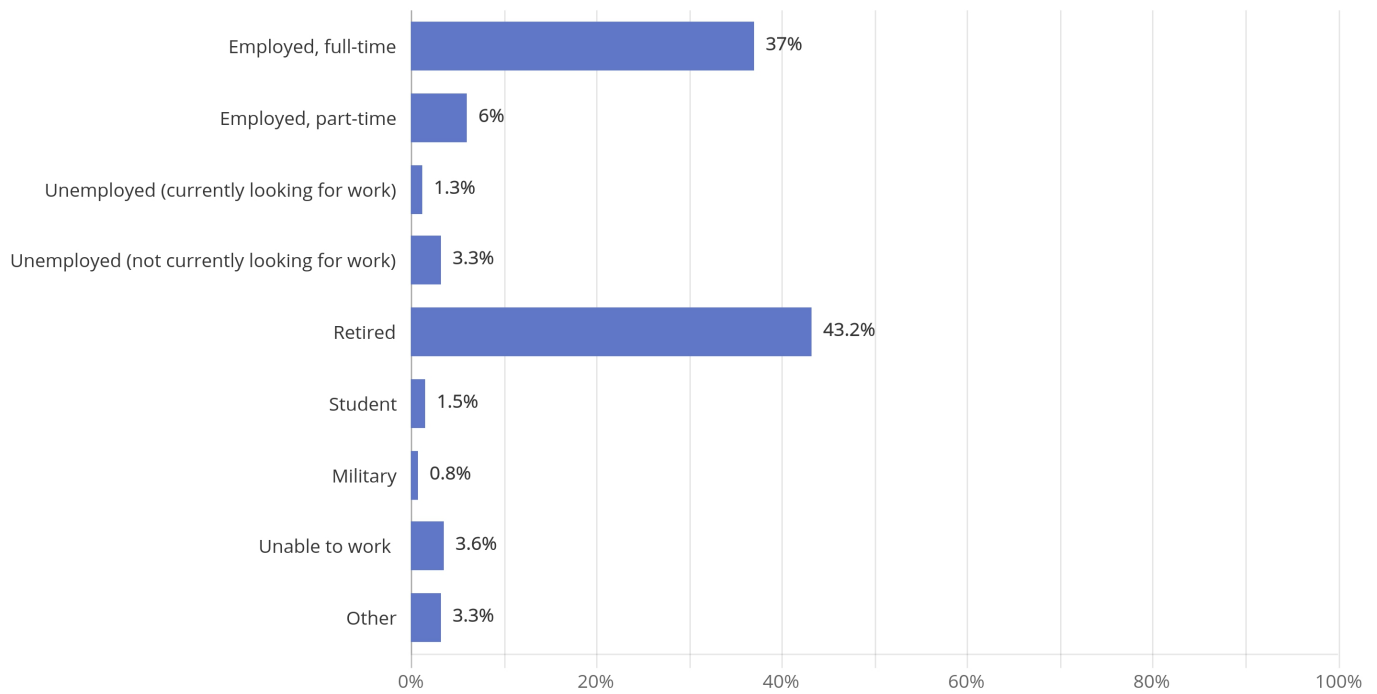
■ No

Value	Frequency	Percent
Yes	175	19.4%
No	725	80.6%
Total	900	100%

Q30 : Employment

Which of the following best describes your employment status?

Sample Size: 900



Value	Frequency	Percent
Employed, full-time	333	37%
Employed, part-time	54	6%
Unemployed (currently looking for work)	12	1.3%
Unemployed (not currently looking for work)	30	3.3%
Retired	389	43.2%
Student	13	1.5%
Military	7	0.8%
Unable to work	32	3.6%
Other	30	3.3%
Total	900	100%